

City of Lorena					
Debt Transparency Report as of September 30, 2023					
Type of Entity	City	Telephone	254.857.4641	<u>Issuer Credit Ratings</u>	
Address	107-A S. Frontage Rd.	Contact	Linda Klump	S&P	AA-
City	Lorena	Title	Finance Officer		
Zip	76655	Email	lklump@lorenatx.gov		
County	McLennan				

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Comb Tax & Rev C/O, Series 2017	Yes	\$ 2,370,000	\$ 2,150,000	\$ 1,185,750	\$ 3,335,750	02/15/2046	\$ 2,285,000	\$ 2,285,000	\$ -	Water and Sewer
Comb Tax & Rev C/O, Taxable Series 2017A	Yes	690,000	610,000	173,673	783,673	02/15/2035	640,000	640,000	-	Water and Sewer
Comb Tax & Rev C/O, Series 2018	Yes	1,505,000	1,470,000	764,163	2,234,163	02/15/2047	1,500,000	1,500,000	-	Water and Sewer
GO Refunding Bonds, Series 2020	Yes	1,170,000	745,000	26,274	771,274	07/01/2028	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O, Series 2022	Yes	4,930,000	4,810,000	2,097,400	6,907,400	02/15/2042	5,000,000	3,127,574	1,872,426	Streets, roads and related infrastructure
Total - All Debt Issues		\$ 10,665,000	\$ 9,785,000	\$ 4,247,260	\$ 14,032,260		\$ 9,425,000	\$ 7,552,574	\$ 1,872,426	
Total - Secured by Ad Valorem Tax			\$ 9,785,000	\$ 4,247,260	\$ 14,032,260					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None		\$ -	\$ -	\$ -
		-	-	-
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax	\$ 9,785,000	\$ 4,247,260	\$ 14,032,260
Water & Sewer System	-	-	-
Total - Secured by Ad Valorem Tax	\$ 9,785,000	\$ 4,247,260	\$ 14,032,260

Per Capita: Secured by Ad Valorem Tax

Population: 1,791 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Comb Tax & Rev C/O, Series 2017	\$ 1,200.45	\$ 662.06	\$ 1,862.51
Comb Tax & Rev C/O, Taxable Series 2017A	340.59	96.97	437.56
Comb Tax & Rev C/O, Series 2018	820.77	426.67	1,247.44
GO Refunding Bonds, Series 2020	415.97	14.67	430.64
Comb Tax & Rev C/O, Series 2022	2,685.65	1,171.08	3,856.73
Secured by Ad Valorem Tax	\$ 5,463.43	\$ 2,371.45	\$ 7,834.87

Note: A portion of the City's debt is anticipated to be repaid with utility and TIRZ revenues.